

**Possession Notice (For Immovable Property) Rule 8(1)**

Whereas, the undersigned being the Authorized Officer of IIFL Home Finance Limited (Formerly known as India Infinitive Housing Finance Ltd.) (IIFL-HFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorized Officer of the company to the Borrower/Co-Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of IIFL HFL for an amount as mentioned herein under with interest thereon. The borrower's attention is invited to provisions of sub-section (3) of section 13 of the Act. If the borrower clears the dues of the "IIFL HFL" together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transfer, the secured assets shall not be sold or transferred by "IIFL HFL" and no further step shall be taken by "IIFL HFL" for transfer or sale of the secured assets.

Name of the Borrower (s) / Co-Borrower (s) / Guarantor	Description of the Secured Asset (Immovable Property)	Total Outstanding Dues (Rs.)	Date of Demand Notice	Date of Possession
Mr. Pankaj Yadav Miss. Priyanka Yadav Marble Grinding (Prospect No. IL10582533)	All that piece and parcel of House No. 34-A, Comprising Under Khasha No. 18/22, 23, 24/1, 19/2, 3, 4/1 Situated at Sherpur Colony, Gali no. 3, Village Sherpur, Tehsil And Distt Jalandhar 144001, Area Admeasuring (IN SQ. FT.): Property Type: Area, Admeasuring Property Area: 414.	Rs. 967571/- (Rupees Nine Lakh Sixty Seven Thousand Five Hundred and Seventy One Only)	04/02/2026	04/05/2026

For further details please contact to Authorised Officer at Branch Office: 2nd floor, Sai Mall, Near KFC, Model Town, Jalandhar-144001 or Corporate Office: Plot No.98, Phase-IV, Udyog Vihar, Gurgaon, Haryana.

Place: Punjab Date: 07-05-2026 Sd/- Authorised Officer, For IIFL Home Finance Ltd.

**"IMPORTANT"**

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**Unity Small Finance Bank Limited**

Corporate Office: Centrum House, Vidyanagari Marg, Kalina, Santacruz (E) Mumbai - 400 098

**SYMBOLIC POSSESSION NOTICE (FOR IMMOVABLE PROPERTIES) SEE RULE 9(1)**

Whereas, the undersigned being Authorized Officer of Unity Small Finance Bank Limited under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned hereunder calling upon the following Borrower/Co-Borrowers/ Guarantors to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The following Borrower/Co-Borrowers/ Guarantors having failed to repay the amount, notice is hereby given to the following Borrower/Co-Borrowers/ Guarantors and the public in general that the undersigned has taken possession of the properties described herein below in exercise of powers conferred on him under Section 13(4) of the said Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The Borrower/Co-Borrowers/ Guarantors in particular and the public in general is hereby cautioned not to deal with the properties described herein below and any dealing with the said properties shall be subject to the charge of Unity Small Finance Bank Limited for the amount mentioned herein below and interest thereon. The Borrowers/Co-Borrowers/ Guarantors' attention is invited to provisions of sub-Section 8 of Section-13 of the Act, in respect of time available, to redeem the secured assets.

Name of the Borrower/Co-Borrowers/ Guarantors & Loan Account Number	Date of Demand Notice and Outstanding Amount
1. JAI AMBEY TENT AND CATERERS (BORROWER) REPRESENTED THROUGH BY BRIJ KISHOR SAINI 1/ 426 SECTOR H PAHADPUR ROAD JANKIPURAM LUCKNOW, UTTAR PRADESH 226021 ALSO AT HOUSE NO- E. W. S- 1/ 425 & E. W. S- 1/ 426, SECTOR H, SITUATED AT JANKIPURAM YOJNA, WARD- JANKIPURAM, LUCKNOW UTTAR PRADESH 226021 2. BRIJ KISHOR SAINI (CO-BORROWER & MORTGAGOR) 1/ 426 SECTOR H, PAHADPUR ROAD JANKIPURAM LUCKNOW, UTTAR PRADESH 226021 3. KIRAN SAINI (CO-BORROWER) 1/ 426 SECTOR H JANKIPURAM LUCKNOW, UTTAR PRADESH 226021 4. SANDEEP KUMAR SAINI (CO-BORROWER) 1/ 426 SECTOR H PAHADPUR ROAD JANKIPURAM LUCKNOW, UTTAR PRADESH 226021. Loan Account Number: - USFBLUCLAND000005011955. Symbolic Possession Date - 04-05-2026	Demand Notice Dated 07/02/2026 for Amounting to Rs. 24,93,887.34/- (RUPEES TWENTY-FOUR LAKH NINETY-THREE THOUSAND EIGHT HUNDRED AND EIGHTY-SEVEN AND THIRTY-FOUR PAISA ONLY) AS ON 07/02/2026 Plus Applicable Interest and Other Charges.

**DESCRIPTION OF THE PROPERTIES MORTGAGED/SECURED ASSET(S) : ALL THAT PIECE AND PARCEL OF IMMOVABLE RESIDENTIAL PROPERTY HOUSE NO. E- 1/ 425 AREA 30 SQ. MTR. SITUATED AT SECTOR- H, JANKIPURAM YOJNA, WARD- JANKIPURAM, TEHSIL & DIST- LUCKNOW, THE BOUNDARIES OF THE PROPERTY ARE AS UNDER- BOUNDARIES (AS PER MORTGAGE/SALE DOCUMENT): EAST: HOUSE NO. 1/ 424, WEST: HOUSE NO. 1/ 426, NORTH: 9 MTR WIDE ROAD, SOUTH: HOUSE NO. 1/ 452**

Date: 07/05/2026 Place: UTTAR PRADESH Sd/- Authorised Officer-Unity Small Finance Bank Limited

**GRIHUM HOUSING FINANCE LIMITED**

Registered Office: 6th Floor, B Building, Ganga Trueno, Lohegaon, Pune, Maharashtra 411014

Branch Off Unit: 1st Floor, Satya Business Park, 1, Nawal Kishore Road, Hazratganj, Lucknow, Pin- 226001

Notice is hereby given to the public in general and in particular to the Borrower/ Co-Borrower/ Mortgagee (s)/Guarantor(s) that the below described immovable properties mortgaged to Grihum Housing Finance Limited (hereinafter referred to as the "Secured Creditor" as per the Act), the possession of which has been taken by the Authorised Officer of Secured Creditor in exercise of powers conferred under section 13(12) of the Act read with Rules 8 and 9 of the security interest (Enforcement) Rule pursuant to notice under section 13(2) of the Act. The Secured Assets will be sold on "As is where is", "As is what is", and "Whatever there is" basis on as perment in column (J) through E-Auction. It is hereby informed to General public that we are going to conduct public through E-Auction platform provided at the website: <https://www.bankauctions.com>. For detailed T&Cs of sale, please refer to link provided in [www.grihumhousing.com](https://www.grihumhousing.com)

**E-AUCTION - SALE NOTICE**

Sale of secured immovable asset under SARFAESI Act

Sl. No.	Proposal No. Customer Name (A)	Demand Notice Date and Outstanding Amount (B)	Nature of Possession (C)	Description of Property (D)	Reserve Price (E)	EMD (10% of RP) (F)	EMD Submission date (G)	Incremental Bid (H)	Property Inspection Date & Time (I)	Date and time of Auction (J)	Known encumbrances/ Court cases if any (K)
1	Loan No. HF0043H2010469 ASHISH SHUKLA (BORROWER) SANTOSHI SHUKLA (CO BORROWER)	Notice date: 09-10-2025 Total Dues: Rs. 843380/- (Rupees Eight Lakh Forty Three Thousand Three Hundred Eighty Only) payable as on 09-10-2025 along with interest @16.6% p.a. till the realization.	Physical	All That Piece And Parcel Of Property Bearing House No 441m/225n, Area Adm 1080 Squire Feet I.E. 100.371 Squire Meter, Full Land Of Bhukhand No. 14 And Part Land Of Bhukhand No 15, Also Part Of Khasha No 624 To 626. Situated At Ward Balakganj (Balaganj) Jandap And Distt Lucknow. Bounded By:- East: Rest Part Of Land No-15, West: Land No 13, North: Land Deegar, South: Road 12 Feet Wide.	Rs. 2244375.00/- (Rupees Twenty Two Lacs Forty Four Thousand Three Hundred Seventy Five Only)	Rs. 224437.50/- (Rupees Two Lacs Twenty Four Thousand Four Hundred Thirty Seven and Fifty Paises Only)	06-06-2026 Before 5 PM	10,000/-	01-06-2026 (11AM - 4PM)	08-06-2026 (11 AM - 2PM)	NIL
2	Loan No. HL00671100000005032715 JUNAID ALI (BORROWER) YASMEEN SO MOHD SADDIK (CO BORROWER)	Notice date: 11-11-2025 Total Dues: Rs. 897803/- (Rupees Eight Lakh NinetySeven Thousand Eight Hundred Three Only) payable as on 11-11-2025 along with interest @15.6% p.a. till the realization.	Physical	All The Piece And Parcel Of Arazi No. 20 Area 70.26 Sq. Mtr Related Khasha No. 63 Situated At Mustafabad Ehatmal Tah. And Distt. Moradabad Boundaries Of The Property: East: Private Arazi No. 19 West: Private Arazi No. 21 North: Road 12 Feet Wide South: Private Arazi No. 13	Rs. 520000.00/- (Rupees Five Lacs Twenty Thousand Only)	Rs. 52000.00/- (Rupees Fifty Two Thousand Only)	25-05-2026 Before 5 PM	10,000/-	14-05-2026 (11AM - 4PM)	26-05-2026 (11 AM - 2PM)	NIL
3	Loan No. LAP0602000005023791 NAND KISHOR (BORROWER) MULO DEVI (CO BORROWER) SHAKUNTALA WO NAND KISHOR	Notice date: 08-08-2025 Total Dues: Rs. 891633/- (Rupees Eight Lakh Ninety One Thousand Six Hundred Thirty Three Only) payable as on 08-08-2025 along with interest @16.85% p.a. till the realization.	Physical	All That Piece And Parcel Of Residential Plot/House Part Of Khasha No 150, Situated At Vill Maseet, Pargana, Tehsil & Distt. Bareilly. Adm Area 158.16 Squire Meter. Bounded By:- East- Arazi Vayay, West- Arazi Mohan Swaroop, North- Arazi Mohan Swaroop, South- Road 30 Feet Wide.	Rs. 2540125.00/- (Rupees Twenty Five Lacs Forty Thousand One Hundred Twenty Five Only)	Rs. 254012.50/- (Rupees Two Lacs Fifty Four Thousand Twelve and Fifty Paises Only)	06-06-2026 Before 5 PM	10,000/-	01-06-2026 (11AM - 4PM)	08-06-2026 (11 AM - 2PM)	NIL
4	Loan No. HL00630100000005030328 ZEHRHA HASAN (BORROWER) SYED KAZIM MEHDI (CO BORROWER)	Notice date: 11-02-2026 Total Dues: Rs. 1314516/- (Rupees Thirteen Lakh Fourteen Thousand Five Hundred Sixteen Only) payable as on 11-02-2026 along with interest @14.35% p.a. till the realization.	Physical	All That Piece And Parcel Of Property Being Plot Situated At Khasha No. 246 And Chowki Land Khasha No. 257, Saleable Portion Measuring 500 Sq. Ft., I.E. 46.468 Sq. Meters, Situated At Village Narayanpur (Topiwala), Ward - Balkampan / Veertanagar, Tehsil And District Lucknow, U.P. Boundaries East - House Of Jaffar West - Remaining Portion Of The Seller North - 15Ft Wide Road, South - House Of Beegar	Rs. 1137500.00/- (Rupees Eleven Lacs Thirty Seven Thousand Seven Hundred Fifty Only)	Rs. 113750.00/- (Rupees One Lacs Thirteen Thousand Seven Hundred Fifty Only)	06-06-2026 Before 5 PM	10,000/-	01-06-2026 (11AM - 4PM)	08-06-2026 (11 AM - 2PM)	NIL

The intending bidders/purchasers are advised to visit Secured Creditor Branch and the auction properties, and make his own enquiry and ascertain additional charges, encumbrances and any third-party interests and satisfy himself/herself in all aspects thereto before submitting the bids. All statutory dues like property taxes, electricity/water dues and any other dues, if any, attached to the property to be ascertained and paid by the successful bidder. The interested bidders are required to register themselves with the portal and obtain login ID and Password well in advance, which is mandatory for e-bidding, from auction service provider) C1 India PVT LTD. Address: Plot No-68 3rd floor Gurgaon Haryana-122003. Helpline Number- 7291981124,25,26 Support Email id - Support@bankauctions.com. Contact Person - Dharni P, Email id- dharni.p@c1india.com Contact No- 9948182222. Please note that Prospective bidders may avail online training on e-auction from them only. The intending purchaser/bidder is required to submit amount of the Earnest Money Deposit (EMD) by way of NEFT/RTGS/IDR in the account of "GRIHUM HOUSING FINANCE LIMITED - AUCTION PROCEEDS A/C", Bank-ICICI BANK LTD, Account No-091551000028 and IFSC Code- ICIC0009191, ICICI Bank Ltd, Panchsheel Tech Park, Near Ganapathi Chowk, 43/44 Viman Nagar - 411014 drawn on any nationalized or scheduled Bank on or before as mentioned in column (G) and register their name at <https://www.bankauctions.com> and get user ID and password free of cost and get training on e-auction from the service provider. After their registration on the website, the intending purchaser/bidder is required to get copies of the following documents uploaded, e-mail and sent self-attested hard copy at Address: 1st Floor, Satya Business Park, 1, Nawal Kishore Road, Hazratganj, Lucknow, Pin- 226001 Mobile no. +91 8281138143 e-mail ID: padit@grihumhousing.com For further details on terms and conditions please visit <https://www.bankauctions.com> & [www.grihumhousing.com](https://www.grihumhousing.com) to take part in e-auction. This notice should also be considered as 15/30 DAYS notice to Borrower / Co-Borrower/ Mortgagee (s)/Guarantor(s) under Rule 8(6) of the Security Interest (Enforcement) Rule-2002

In any case if there is any difference between the contents of local language publication and English newspaper publication, the content, of the English newspaper language published in Financial Express shall be prevail

Date: 07.05.2026 Place: UTTAR PRADESH Sd/- Authorised Officer, Grihum Housing Finance Limited

**POSSESSION NOTICE**

**EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED**

CIN: U67100MH2007PLC174759

Retail Central & Regd. Office: Edelweiss House, Off CST Road, Kalina, Mumbai 400098

APPENDIX IV (rule-6(1)) POSSESSION NOTICE (For Immovable Property)

Whereas, the Authorized Officer of the Secured Creditor mentioned herein, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with (Rule 3) of the Security Interest (Enforcement) Rules, 2002 issued a demand notice as mentioned below calling upon the borrower(s) to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice.

Thereafter, Assignor mentioned herein, has assigned the financial assets to Edelweiss Asset Reconstruction Company Limited also as its own/acting in its capacity as trustee of Trust mentioned hereunder (hereinafter referred as "EARC"). Pursuant to the assignment agreements, under Sec.5 of SARFAESI Act, 2002, EARC has stepped into the shoes of the Assignor and all the rights, title and interests of Assignor with respect to the financial assets along with underlying security interests, guarantees, pledges have vested in EARC in respect of the financial assistance available by the Borrower and EARC exercises all its rights as the secured creditor.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned being the Authorised Officer of Edelweiss Asset Reconstruction Company Limited has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 of the Security Interest Enforcement) Rules, 2002 on the date mentioned against each property.

Sl No	Name of Assignor	Name of Loan Trust	Loan Account Number	Borrower Name & Co-Borrower(s) Name	Amount & Date of Demand Notice	Date of Possession	Possession Status
1.	IDFC First Bank Limited	EARC Trust SC - 468	39846943	Unique Enterprises (Borrower) Through its Proprietor Mohd. Irfan (Borrower) along with Jakirun Nisa (Co-Borrower), Zubaid Ahmad Siddiqui (Co-Borrower) and Mohd Irfan (Co-Borrower)	Rs. 58,61,597.42 (Rupees Fifty Eight Lakh Sixty One Thousand Five Hundred Ninety Seven and Forty Two Paise Only) & 22.12.2025	05.05.2026	Symbolic Possession

**DESCRIPTION OF SECURED ASSET :** All The Piece And Parcel Of: Shop No. U-2 (Ugf) Area 702 Sq.Ft., I.E. 65.241 Sq.M, Built Plot No. 81, Located At Pragati Vihar, Sitapur Road Scheme, Lucknow. Bounded As Follows: East : Property Other, West - 5 Feet Common Passage, North - Common Passage And Lift And Shop No. U-1, South - Shop No. U-3

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets. The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Edelweiss Asset Reconstruction Company Limited for the amount mentioned below and interest thereon.

Place: Lucknow Sd/- Authorised Officer Edelweiss Asset Reconstruction Company Limited

Date: 05.05.2026

**BASIS FOR ISSUE PRICE**

Please refer to the website of the BRLM i.e. [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) for the "Basis for Issue Price" updated with the above price band or scan the QR code for the "Basis for Issue Price" updated with above price band.

**INDICATIVE TIMELINES FOR THE ISSUE**

**Submission of Bids**

- Bids at Cut-off price shall not permitted for all category of investors.
- Downward Modification and cancellation shall not be applicable to any of the category of bidding.

**Bid/Issue Period (except the Bid/Issue Closing Date)**

Activity	Time (IST)
Submission and revision of Bids	Only between 10.00 a.m. and 5.00 p.m.

**Bid/ Issue Closing Date\***

Submission Mode	Time (IST)
<b>Electronic Applications (Online ASBA through 3-in-1 accounts) - For Individual Investors, other than QIBs and Non-Institutional Investors</b>	Only between 10.00 a.m. and up to 4.00 p.m.
<b>Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)</b>	Only between 10.00 a.m. and up to 5.00 p.m.
<b>Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)</b>	Only between 10.00 a.m. and up to 3.00 p.m.
<b>Physical Applications (Bank ASBA)</b>	Only between 10.00 a.m. and up to 1.00 p.m.
<b>Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)</b>	Only between 10.00 a.m. and up to 12.00 p.m.

**Modification/ Revision/ Cancellation of Bids**

Category	Time (IST)
Upward revision of Bids by QIBs and Non-Institutional Investors categories*	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward revision of Bids by Individual Investors*	Only between 10.00 a.m. and up to 5.00 p.m. on Bid/Issue Closing Date

\*UPI mandate end time was at 5:00 p.m. on the Bid/Issue Closing Date.

# Individual Investors, QIBs and Non-Institutional Bidders could neither revise their bids downwards nor cancel/withdraw their Bids.

**On the Bid/Offer Closing Date, the Bids shall be uploaded until:**

- Until 4.00 p.m. IST in case of application by QIBs and Non - Institutional Investors and
- Until 5.00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Individual Investors which may be extended up to such time as deemed fit by the Stock Exchange after taking into account the total number of applications received up to the closure of timings and reported by Book Running Lead Manager to the Stock Exchange.

**Bid/Issue Program**

Event	Indicative Dates
Bid/ Offer Opening Date*	Tuesday, May 12, 2026
Bid/ Offer Closing Date**	Thursday, May 14, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On and before Friday, May 15, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account***	On and before Monday, May 18, 2026
Credit of Equity Shares to Demat accounts of Allottees	On and before Monday, May 18, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On and before Tuesday, May 19, 2026

**CREDIT RATING**

This being the Issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEE**

This being the Issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING**



Since this Issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

**TRACK RECORD OF BOOK RUNNING LEAD MANAGER:**

The Merchant Banker associated with the Issue has handled 6 SME public issues since inception.

Sr. No.	Issuer Company Name	Issue Size (₹ in Lakhs)	Issue price (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark] - 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 <sup>th</sup> calendar days from listing
1	Pelatro Limited	5,598.00	200.00	September 24, 2024	275.00	49.60% [-5.80%]	98.78% [-9.07%]	70.45% [-9.98%]
2	Agarwal Toughened Glass India Limited	6,263.57	108.00	December 5, 2024	135.00	18.56% [-2.85%]	-21.02% [-10.63%]	26.62% [0.03%]
3	Patel Chem Specialities Limited	5,880.00	84.00	August 01, 2025	110.00	11.26% [-0.98%]	9.15 [5.46%]	-13.82 [1.56%]
4	Prodocs Solution Limited	2,760.00	138.00	December 15, 2025	144.00	47.83% [-1.86%]	39.28% [-12.50%]	--
5	HRS Aluglaze Limited	5,091.84	96.00	December 18, 2025	126.00	70.89% [-1.08%]	171.82% [-9.21%]	--
6	Mehul Telecom Limited	2,773.01	98.00	April 24, 2026	108.00	-	-	-

**GENERAL RISK:** Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares Offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Cumulative Capital Private Limited</b> Address: B 309-311, 215 Atrium, Nr. Courtyard Marriott Hotel, Andheri Kurla Road, Andheri East, Chakala MIDC, Mumbai - 400093, Maharashtra, India. Telephone: +91 981 966 2664 / +91 820 005 2280 Facsimile: NA Email: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Website: <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> Investor Grievance Email: <a href="mailto:investor@cumulativecapitalgroup.com">investor@cumulativecapitalgroup.com</a> Contact Person: Swapnaisagar Vithalani / Jigar Bhanushali SEBI registration number: INM000013129 CIN: U64910MH2023PTC414974	 <b>Bigshare Services Private Limited</b> S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093, Maharashtra, India. Telephone: +91 22 6263 8200 Facsimile: +91 22 6263 8299 Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Ganesh Shinde SEBI Registration Number: INR000001385	<b>Ruchi Sanket Modi, Company Secretary &amp; Compliance Officer</b> <b>Goldline Pharmaceutical Limited</b> Address: 103, F-1, Leela Apartment, Shilpa HSG Society, Near Saptagiri Nagar, Shanidham, Narendra Nagar, Nagpur - 440 015, Maharashtra, India; Email: <a href="mailto:info@goldlinepharma.in">info@goldlinepharma.in</a> Tel No: +91 712 278 6666 Website: <a href="http://www.goldlinepharma.in">www.goldlinepharma.in</a> Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue queries and for redressal of complaints, investors may also write to the BRLM.

**AVAILABILITY OF RHP:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange [www.bseindia.com](http://www.bseindia.com), the website of Book Running Lead Manager: [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) and from the Registered Office of the Company.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Goldline Pharmaceutical Limited (Telephone: +91 7122786666) BRLM: Cumulative Capital Private Limited (Telephone: +91 8200052280) Syndicate Member: Nirman Share Brokers Private Limited (Telephone: +91 0755-4260000), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, BSE ([www.bseindia.com](http://www.bseindia.com)) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of abridged prospectus shall be available on the website of the Company, BRLM and BSE at: [www.goldlinepharma.in](http://www.goldlinepharma.in), [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) and [www.bseindia.com](http://www.bseindia.com) respectively.

**SYNDICATE MEMBER:** Nirman Share Brokers Private Limited

**BANKERS TO THE ISSUE/ SPONSOR BANK/ ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK:** Axis Bank Limited

**UPI:** UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

**Place:** Nagpur  
**Date:** May 06, 2025

**Goldline Pharmaceutical Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies. On the RHP shall be available on the website of the BRLM to the Issue at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) and website of BSE i.e. [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 16 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being issued in this announcement are not being issued or sold in the United States.

\* Our Company, in consultation with and the Book Running Lead Manager, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period will be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI ICDR Regulations.

\*\* Our Company, in consultation with the Book Running Lead Manager, may decide to close the Bid/ Issue Period for QIBs one Working Day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/ Issue Closing Date.

\*\*\* In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding 2 (two) Working Days from the Bid/ Issue Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding 2 (two) Working days from the Bid/ Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular dated March 16, 2021, as amended pursuant to SEBI circular dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 173 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 343 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS OF THE COMPANY:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹ 13,50,00,000 divided into 1,10,00,000 Equity Shares of ₹ 10/- each and 2,50,00,000 12% Cumulative Preference Shares of ₹ 100/- each. The Issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 8,70,70,000 divided into 69,00,000 Equity Shares of ₹ 10/- each and 1,80,70,000 12% Cumulative Preference Shares of ₹ 100/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 72 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Amol Laxmikant Mujumdar (5000 Equity Shares) and Girish Kalamkar (5000 Equity Shares) of ₹ 10/- each.

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated January 13, 2026, from BSE for using its name in the Issue Document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 266 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE ("BSE SME") (The designated stock exchange):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed of construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

The investors are advised to refer to page 267 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE.